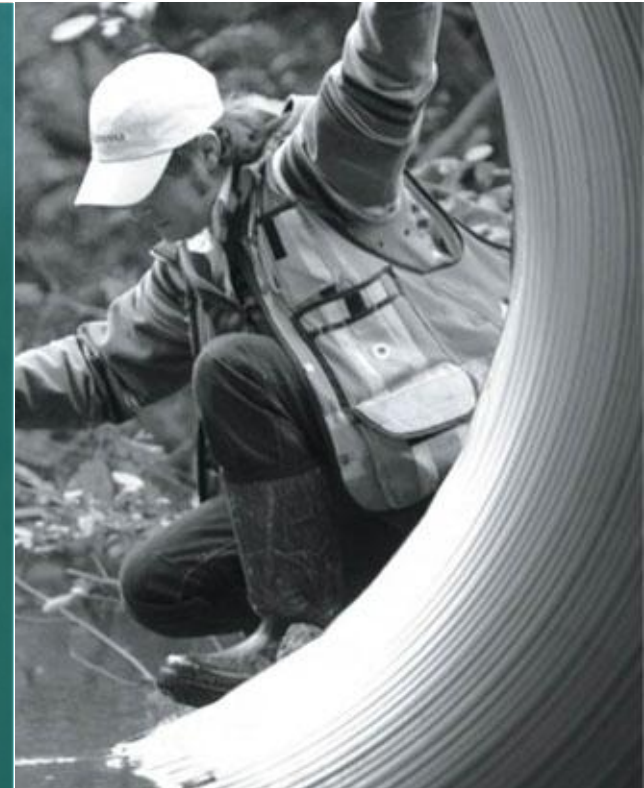


GENIVAR Q2 2012 RESULTS



August 10, 2012

HIGHLIGHTS OF THE QUARTER



REVIEW OF OPERATIONS
FINANCIAL RESULTS

STRONG
GROWTH FOR
QUARTER

MARGINS
IMPACTED BY
COMPETITIVE
ENVIRONMENT

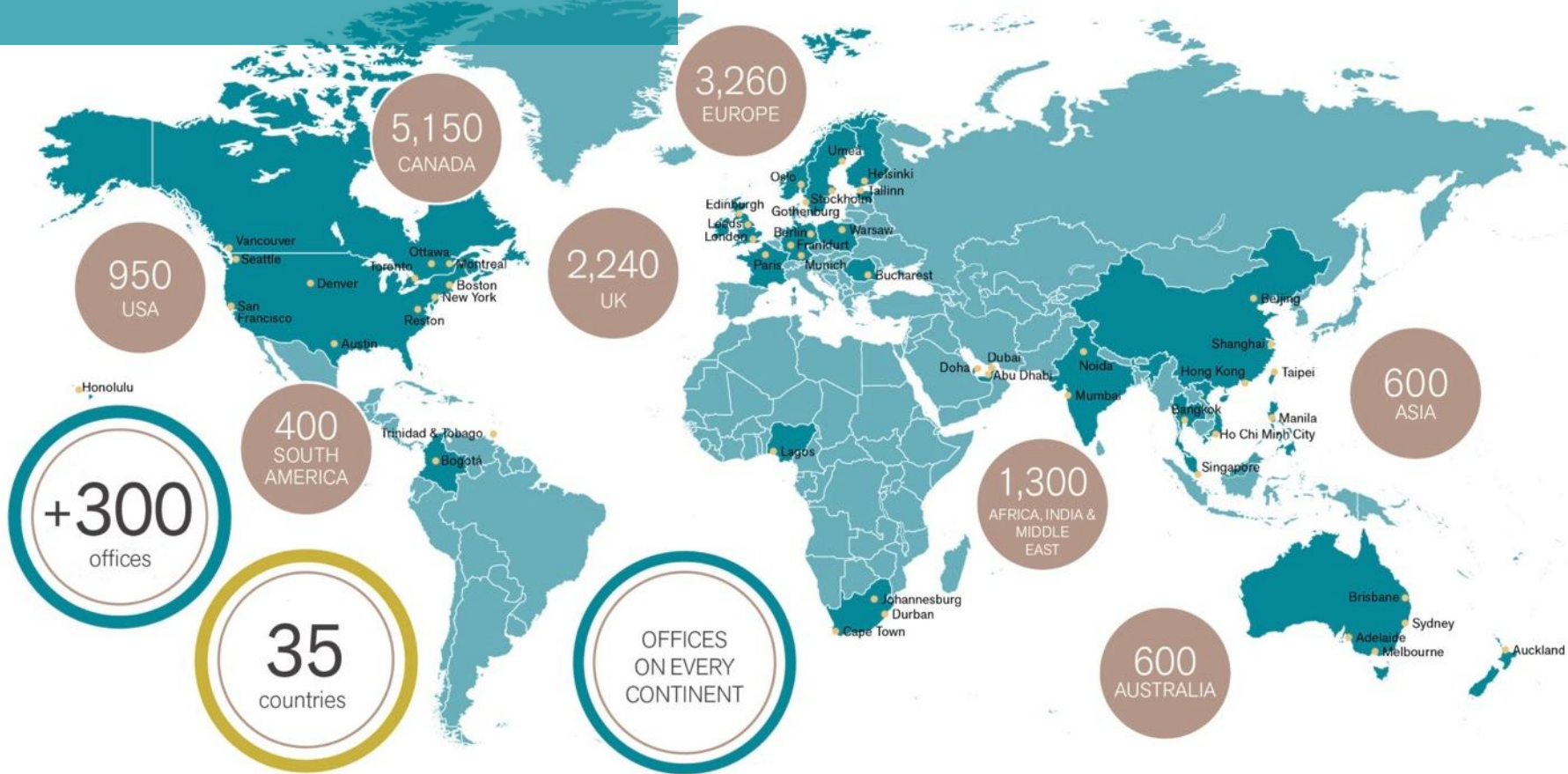
BACKLOG
INCREASE

Q2 2012 ACHIEVEMENTS GENIVAR

We have strong operations

- Strong organic growth in Quebec and Atlantic Canada
 - Double digit growth
- Healthy activity in France and Colombia
 - Largest contract ever awarded in the history of GENIVAR
- Strategic alliance with North 46 Architecture Inc.
 - Atlantic-based firm specialized in architecture

STRONGER TOGETHER WSP + GENIVAR



FINANCED THROUGH DEBT AND EQUITY GENIVAR

- \$225.0 million bought deal
- \$197.1 million private placement (CPPIB and La Caisse)
- \$400.0 million revolving credit facility

- Implementation of a Dividend Reinvestment Plan
 - 34.3% of common shares enrolled
 - Dividend declared, to be paid in October
 - Net cash to be spend lowered to approximately \$12.4 million
 - Cash payout on EPS at a very reasonable level

Q2 2012 REVENUES AND NET REVENUES STRONG GROWTH

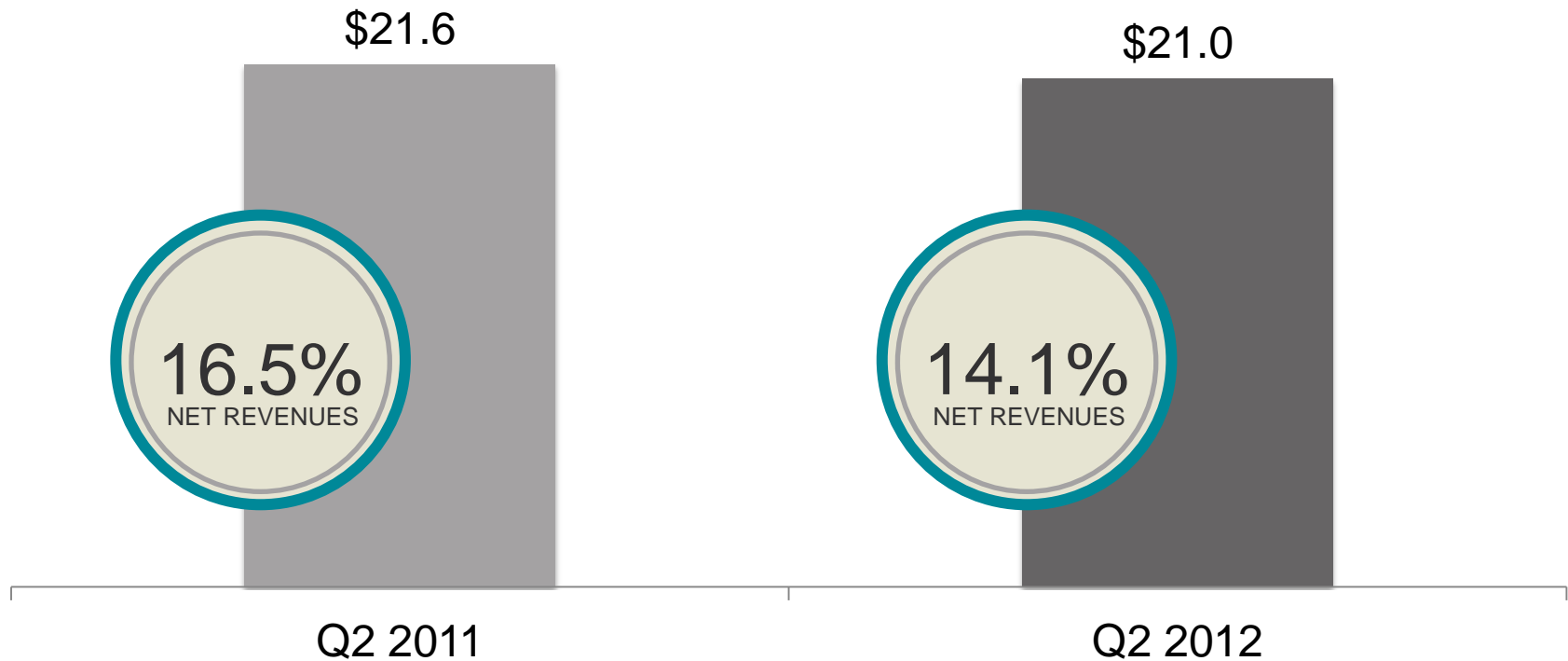
Revenues



Net Revenues



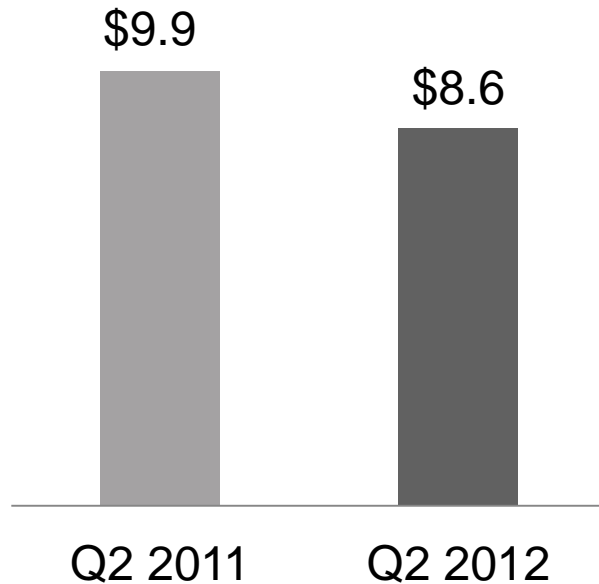
Q2 2012 ADJUSTED EBITDA MARGINS EXPECTED TO INCREASE IN H2 12



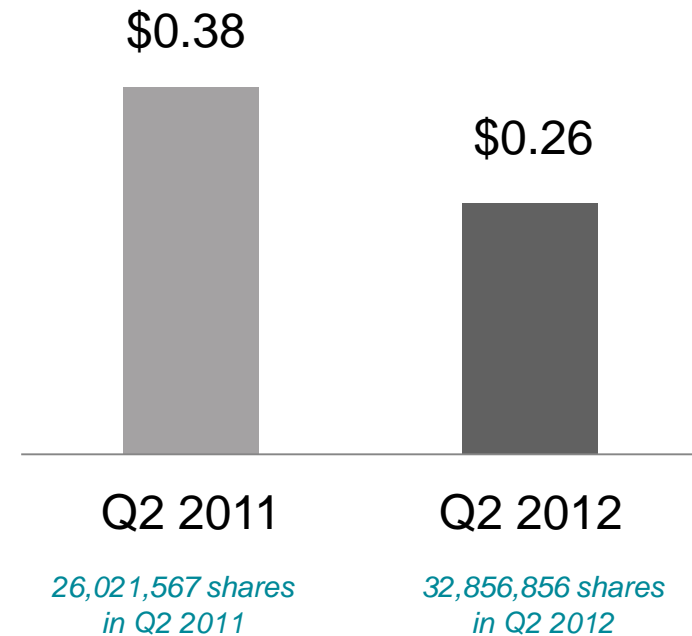
In millions \$ CAD

Q2 2012 ADJUSTED NET EARNINGS AND NET EARNINGS PER SHARE INCLUDE TRANSACTION COSTS

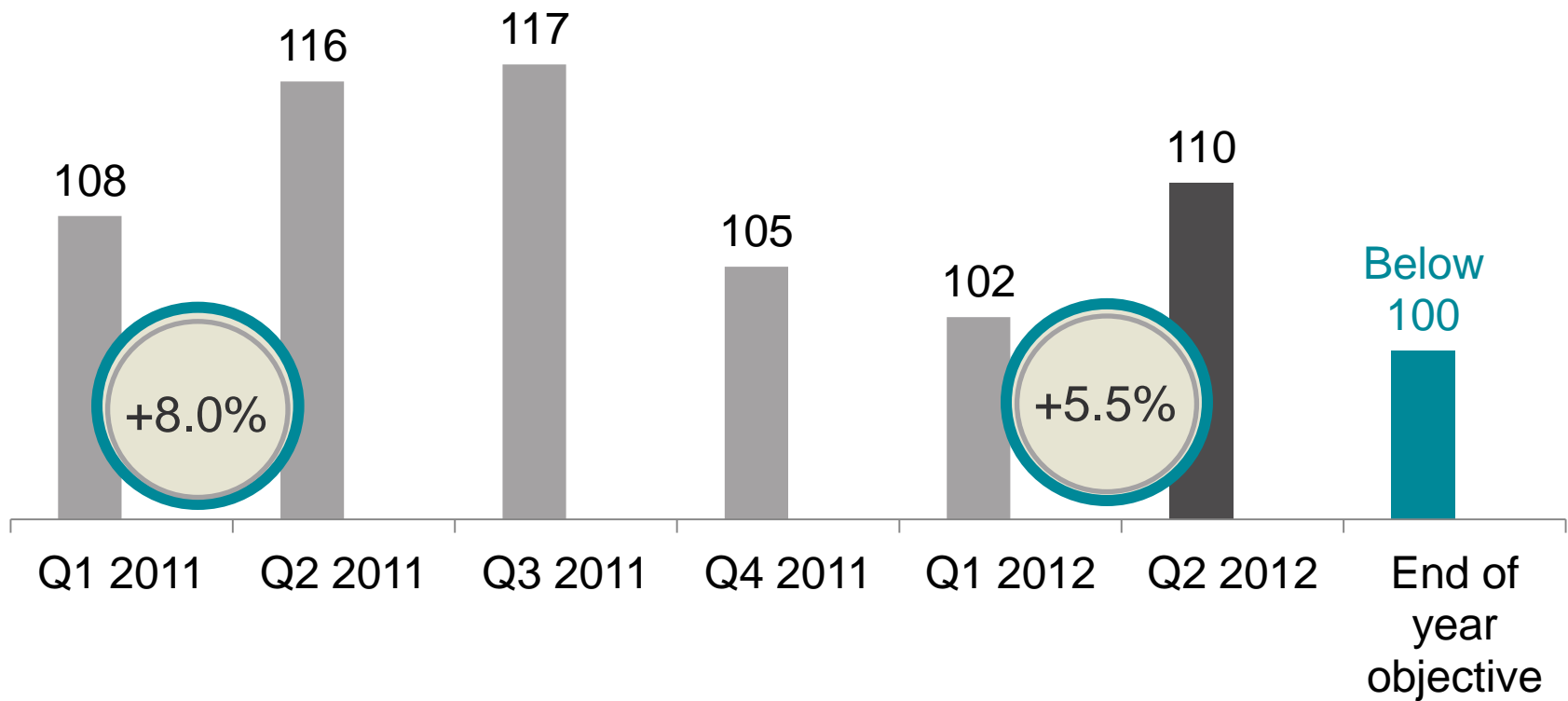
ADJUSTED NET EARNINGS



ADJUSTED EPS

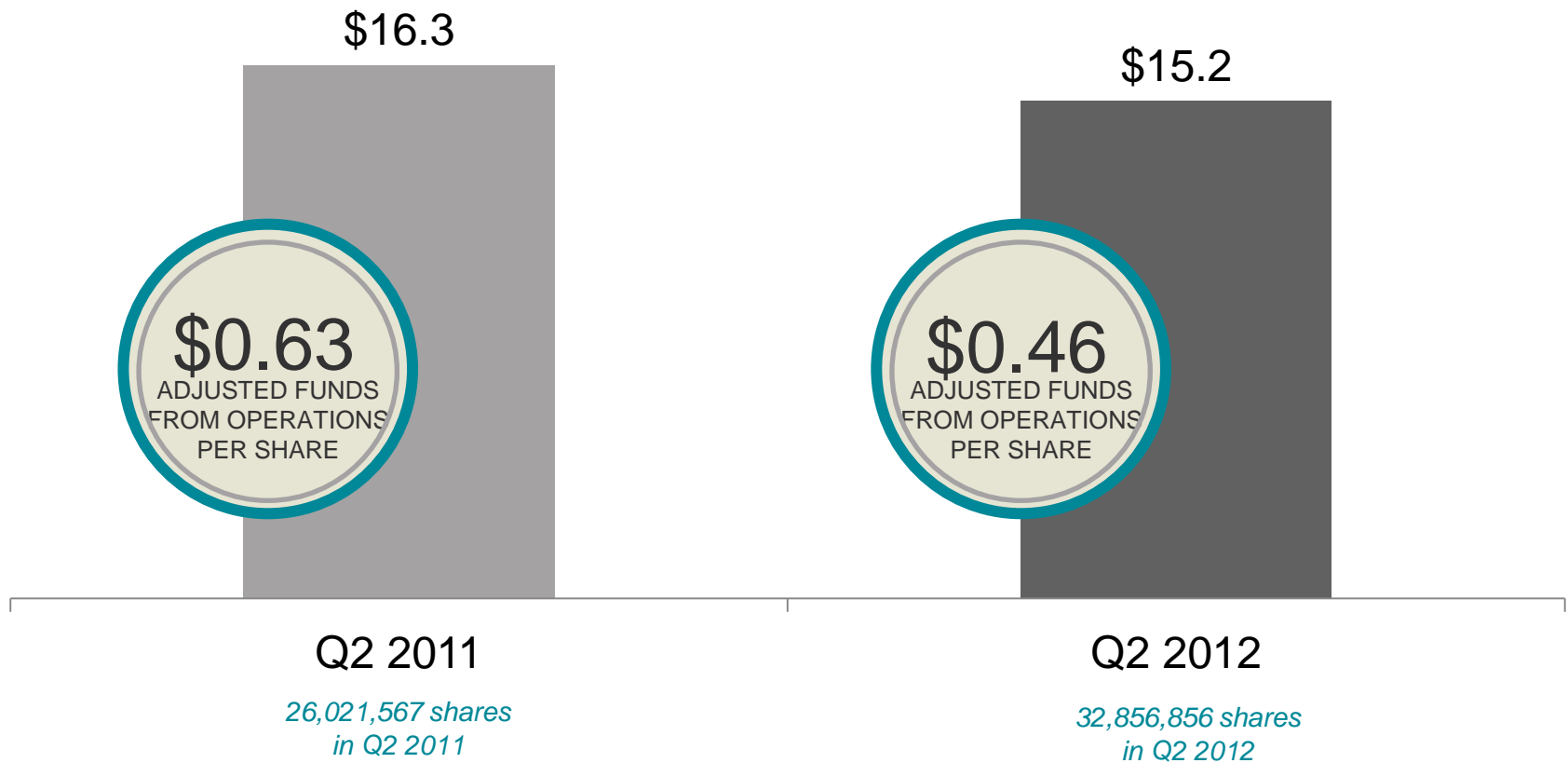


Q2 2012 DAYS SALES OUTSTANDING* GENIVAR



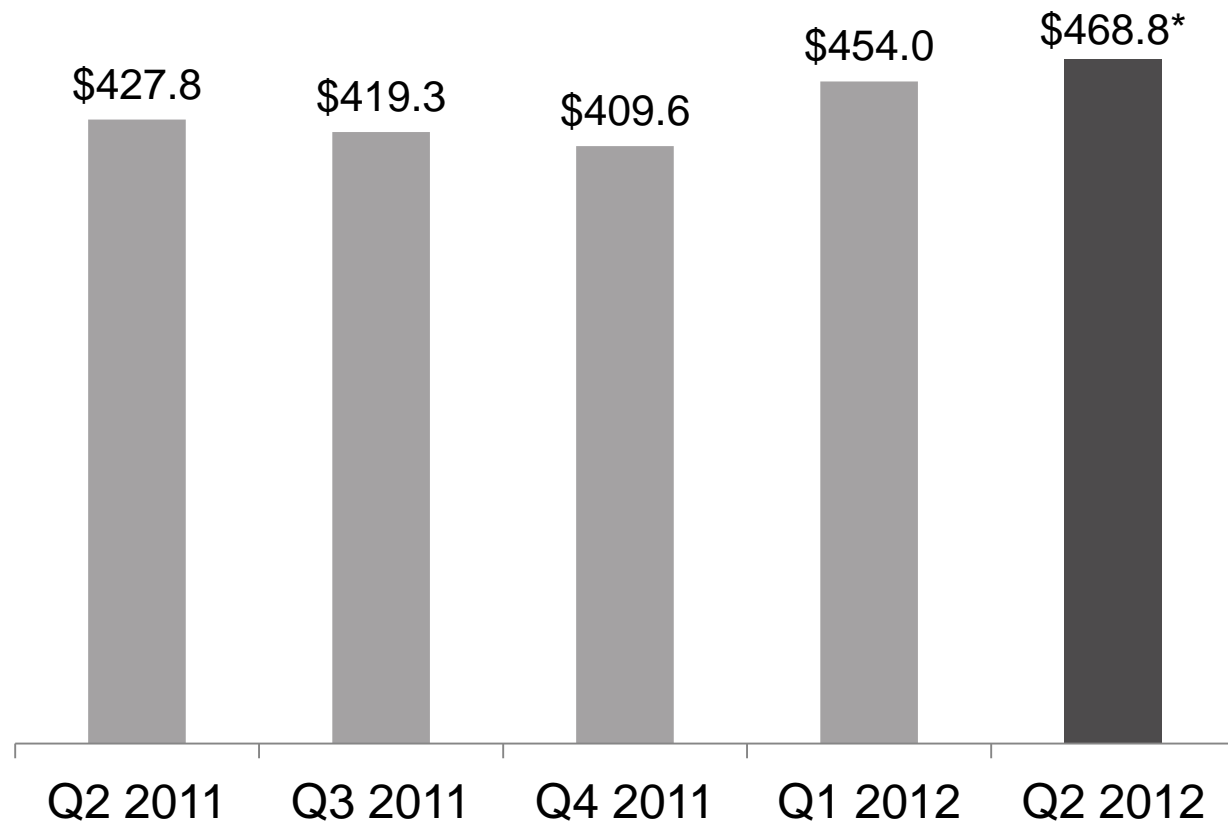
*DSO in Canada only

Q2 2012 ADJUSTED FUNDS FROM OPERATIONS STRONG GENERATION



In millions \$ CAD (except per share data)

Q2 2012 BACKLOG GENIVAR



+



In millions \$ CAD
** Not including Colombian contract*

A STRONG PLATFORM
FOR GROWTH
WSP + GENIVAR



OUTLOOK WSP + GENIVAR

A positive outlook

- Strong backlog
- Solid pipeline

- Q3 results to include two months of WSP contribution
- Q4 results to be the first full quarter of the combined entity

INTEGRATION FOCUSED ON CROSS-SELLING OPPORTUNITIES WSP + GENIVAR

INTEGRATION COMMITTEES

- FINANCE
- LEGAL, TAX AND TREASURY
- IT
- ENTERPRISE RISK MANAGEMENT - INSURANCE AND GOVERNANCE
- INTERNAL AUDIT
- COMMUNICATIONS
- HUMAN RESOURCES
- BUSINESS DEVELOPMENT

MANDATE

- Capture the upside by focusing on revenue synergies, while efficiently managing back-office integration
- Fostering a collaborative approach
- Open all communication channels

QUESTIONS



Providenciales International Airport,
Turks and Caicos Islands

Bridge on the 100th Street
and 15th Avenue, Bogota - Colombia